

Earnings revisions

	2016F	2017F	2018F
Revenue (HK\$m) - new	13,441	15,679	16,048
<i>Old</i>	13,952	16,092	N/A
<i>Change</i>	-3.7%	-2.6%	N/A
Gross profit (HK\$m) - new	3,923	4,937	5,087
<i>Old</i>	4,096	4,902	N/A
<i>Change</i>	-4.2%	0.7%	N/A
Net profit (HK\$m) - new	2,537	3,469	3,670
<i>Old</i>	2,669	3,406	N/A
<i>Change</i>	-5.0%	1.8%	N/A
EPS (HK Cents) - new	65.6	89.8	95.0

Source: Sunwah Kingsway Research estimates

